

## ***Risk Assessment Questionnaire***

**Your name** \_\_\_\_\_

1.  I am more concerned about protecting my assets than about growth.
2.  I prefer the ease of mutual funds to the uncertainty of trying to pick winning stocks.
3.  Professional advisors and mutual funds may achieve higher growth than I can.
4.  I am comfortable with investments that promise slow, long term appreciation and growth.
5.  I don't brood over bad investment decisions I have made.
6.  I feel comfortable with aggressive growth investments.
7.  I do not like surprises.
8.  I am optimistic about my financial future.
9.  My immediate concern is for income rather than growth opportunities.
10.  I am a risk taker.
11.  I make investment decisions comfortably and quickly.
12.  I like predictability and routine in my daily life.
13.  I usually pick the tried and true, the slow, safe but sure investments.
14.  I need to focus my investment efforts on reserve funds and insurance rather than growth.
15.  I prefer predictable, steady returns on my investments, even if the return is low.